



THE ROSWELL UNITED METHODIST CHURCH FOUNDATION

2022 Annual Report



YEAR-END FINANCIALS SNAP SHOT

as of December 31, 2022

2022 Grant Distributions
\$194,583*

Endowment Lifetime Distributions
\$1,796,311

Total Assets
\$5,254,307

*Some endowment earnings
remained in investment.



Touching every age



- Funded the refresh of the Children Ministry's large room where the space is transforming into a fun inviting space for all the children's classes to enjoy large group times and lessons. The grant funds helped purchase new furniture, wall art, teaching tools, accent lights, technology upgrades and accessories.
- Provided the funding for RUMCK's petting zoo at the Fall Festival, as well as the animals at the RUMC Children's Christmas and Easter celebrations.

- Contributed funds to RUMCK to help children with special needs and their parents.
- Provided a joyous celebration to the families, teachers and students at RUMC Kindergarten and Preschool's 50th Anniversary.



- Purchased (41) forty-one bibles that were distributed to the 3rd Graders and the 3-year-old children within the RUMC Children's Ministry.



- Supported the costs of the Altar Your Life (AYL) Weekend event where worship, learning and impact moments help teenagers with their spiritual walk. In 2022 over 170 students attended.
- Helped fund the trip for the Student Ministry staff and pastor to attend the Leading Edge Ministry Conference where pastors gather to share stories, network and learn from each other.

- Awarded three (3) Harry L. Hall Scholarships to RUMC high-school seniors to help financially with their freshman year in college. The 2022 winners are Tyler Trygg, Mik Marcuzzi and Mary Froula. Learn more at rumcf.org/hall And awarded (1) Mary Ware Scholarship to RUMC long-time member, William Hulse, to assist with college tuition. Learn more at rumcf.org/ware



and life stage



- Supported individuals, couples, and families in need through the loving support of the RUMC Counseling Center. Mental health has been challenging for many, especially around the changes in the modern world; therefore, the Counseling Center is needed more than ever!
- Care-giving for a special needs child, especially as a parent ages and the child becomes an adult, can feel endlessly exhausting and can drastically deteriorate a parent's health. Support was provided to a single mother to give her a Christmas present in the form of financial relief so she can have respite for herself from the extreme exhaustion.

- Funded the start-up of the RUMC Children's Center Parent Resource Center. The plan for the space is to centralize a variety of media resources to help parents navigate their journey and support their children's spiritual path. Visit the soon-to-be Parent Center located in Building B Rotunda.



- Funded the growth and development of the talented RUMC handbell choir under the direction of a master ringer/composer to gain insight, tips, greater skill, team building and more. Congregation is up for a treat in 2023 with performances featuring our handbells.
- Music helps bring all ages of people together. Funds supported the RUMC Worship Art's Sounds of the Spirit concert series which included the Christmas performances, Patriotic concert, the Chapel Series (featuring Jared Hall) and a Classical Concert celebrating the rebuilt organ in a rededication.

- Provided funds for emergency relief into the RUMC Pastor's Discretionary Fund and the Help Fund. Both of these funds provide support to those in great need as determined by clergy leaders.



- Helped fund the Wesley Woods Foundation where gifts help provide housing and meals to residents who have outlived their savings, funds provide ministry through hospital visits, Bible study, grief support and worship; as well as fitness classes and on-site nurse enhancement for physical and emotional well-being. The Wesley Woods communities serve older adults of all income levels, races and faiths with a strategic and forward-looking approach. Visit [wesleywoods.org](https://www.wesleywoods.org)

Enabling mission work around the corner



- Provided funds to fight for the end of sexual exploitation on Delk Road by supporting The Table on Delk which provides a safe place for women and children who are currently, or at risk of, being sexually exploited to have a meal and get connected to resources that they might not know about. They also help provide sack meals and laundry services to residents at the motels. Learn more at thetableondelk.org.

- Supported HomeStretch, Inc. which provides housing and programs that equip working families to regain and sustain permanent housing. Visit homestretch.org

- Contributed to North Fulton Community Charities space for a climate controlled food storage unit. Now food is properly preserved to be available to those who need it. Learn more nfcchelp.org/food-bank



- Funded the RUMC Giving Garden and Scout Troop 431. The Troop used the funds to buy materials to build a wonderful message center and entrance to our community focused Giving Garden where produce from the garden has nourished our Missions partners. Follow [@RUMCGivingGarden](https://twitter.com/RUMCGivingGarden)



- Supplemented the Job Networking Program. The pandemic brought new obstacles to the job market, as well as placing limitations on the ministry's main fundraising event. Follow facebook.com/groups/RUMCJobNetworking



- Helped fund the MUST Ministry's efforts to eliminate hunger for at-risk students in local schools, giving them a greater opportunity to succeed in school and life. Learn more at mustministries.org/neighborhood-pantry.

- Supported the Murphy-Harpst Center to help meet the needs of abused and neglected young people so they can experience normalcy. Visit murphyharpst.org



and Missions around the world



- Helped fund the mission work of RUMC church member Abigail Bridges, who relocated into the Lily House in the Dominican Republic for the purpose of sharing God's love to those who have been exploited and trafficked. The Lily House always provides safe housing to women and minors. Learn more at lilyhousemissions.org.
- Granted funds to Lunches for Learning to help break the cycle of poverty in rural Honduras by providing a healthy lunch to school children every school day at their school. Learn more at lunchesforlearning.org

- Contributed funds to the Divine Providence Training Center (DPTC) where pastors are pastored to help transform for effective Kingdom Ministry in Kenya, Africa. Visit providencetrainingcenter.caretolearnintl.org

- She Is Safe prevents, rescues and restores women and girls from abuse and slavery in high risk communities across the world, equipping them to build lives of freedom and faith for a strong future. Learn more at sheissafe.org.



- Supported Florala United Methodist Church with undesignated support per an endowment donor's lifelong gratitude. Follow at facebook.com/Hopewell-UnitedMethodist-Church-of-Floral
- Helped fund the work at Matthew 25: Ministries where they fulfill Matthew 25:34-40 of the New Testament by providing nutritional food to the hungry, clean water to the thirsty, clothing to the naked, affordable shelter to the homeless, medical care to the ill, and humanitarian supplies to those in need. Learn more at m25m.org

- Supported the United Methodist Committee on Relief (UMCOR) with undesignated funding. UMCOR comes alongside those who suffer from natural or human-caused disasters. Visit umcmmission.org/umcor
- Provided scholarship funds to the RUMC Student Ministry to enable students to join the mission trip to Kenya. The students assisted with the repairing and refurbishing of the tents at Camp Chemi-Chemi while spreading the words of Jesus.

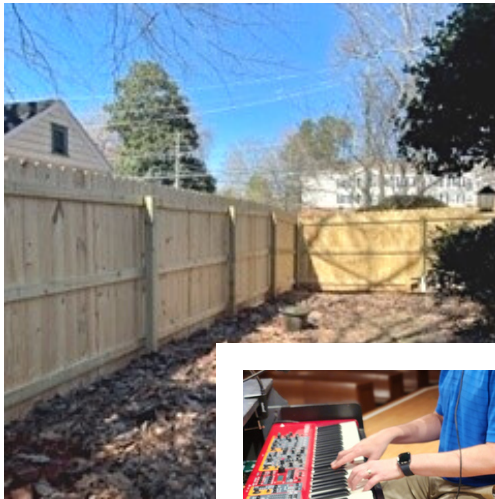


Providing improvements to church facilities



- Grant funds enhanced and prioritized replacement light fixtures in the Dod with new safer LED light fixtures. Let there be light!
- Granted funds assisted with the removal of the trailer, relocation of the pavilion, and the preparation for the future Commons Project; as well as, maintaining the use of the grassy commons area prior to the 2023 demolition. Watch progress here rumc.com/commons

- Covered the cost for the new fencing around the two parsonage homes. The fencing provides greater security and privacy for the staff who live in the homes.



- Provided new railing in the Dod's Catacomb Room. The space is now used for all ages due to the removal of the Common Area Scout Hut to make room for the Commons Project.



- Covered the cost of a replacement and better quality sound system (Aviom) used in the Sanctuary to aid the musicians with sound therefore improving the quality of worship and purchased a hybrid camera that provides great video and photography used throughout campus.



- While the Dod was being painted, the foundation covered the cost to include the porch furniture.

and helping congregation and staff thrive



- Funds provided RUMC with unanticipated staffing changes. A full-time pastor retired and a full-time staff member goes on Maternity Leave. Our funds hired two part-time pastors and hired a temporary part-time Children's Ministry admin.
- Helped fund the hiring of (4) four college-aged-singers to join the Sanctuary Choir.



- The sanctuary pipe organ just may be the most experiential item that enhances any worship moment. Funds are provided annually to help fund repairs to the large sanctuary pipe organ.



- Provided funding for a new stage curtain for the Fellowship Hall stage. The new curtain is made to withstand extreme heat from the stage lights therefore making it safer.
- Covered the cost of a water-bottle filler foundation in the Choir's rehearsal room. The convenience, hygiene and elimination of waste.



- RUMC staff work diligent all every week and year to keep our church in smooth operations. Funds helped enhance the budget so that the Staff Christmas Luncheon could be held off-campus.



2022 List of Endowments

In order by last name

1. Adcock Family Endowment
2. Charles A. Bardin Endowment
3. Carol Baumgartner Family Endowment
4. Bereans Class Endowment
5. Blitchington Class Endowment
6. Boswell Family Endowment
7. William W. & Hattie Lou Brewer Endowment
8. Bill and Nell Calhoun Memorial Endowment
9. Children's Ministries Endowment
10. Children's Ministry Worship Endowment
11. Ora Coleman Memorial Endowment
12. Columbarium Endowment
13. RUMC Congregational Endowment
14. CUC Class Endowment
15. Robert and Cheryl Dickens Endowment
16. Malone and Charolotte Dodson Endowment
17. Facilities Endowment
18. Vince and Donna Grosse Family Endowment
19. Joan Wheeler Hagan Memorial Endowment
20. Harry L. Hall Scholarship Endowment
21. Randall and Evelyn Jones Endowment
22. Kathleen Kany Endowment
23. KBE Endowment
24. Douglas C. and Mary Alice Kranz Endowment
25. Nancy Folsom Lane Endowment

26. Suzanne W. Lewis Memorial Endowment
27. Mary Long Endowment
28. Dennis and Chris Love Endowment
29. Ferrin Mathews Endowment and
30. Matt Mathews Endowment
31. Medley Family Endowment
32. Penny B. Monk Endowment
33. Mosteller Family Memorial Endowment
34. Dale A. Rettke and Sandra Rettke Nauman Endowment
35. George and Rose Jackson Polatty Endowment
36. RUMCK Endowment
37. Heather Skillings Higginbotham Memorial Endowment
39. Smiley Family Endowment
40. Jean Cox Stevens Memorial Endowment
41. Keith and Wilma Stump Endowment
42. Tatum Family Endowment
43. Douglas L. Thomson Family Memorial Endowment
44. Mary Ware Scholarship Endowment
45. Charles Wells Memorial Endowment
46. Beverly Wilson Memorial Endowment
47. Georgia Hornor Witschy Memorial Endowment
48. Richard L. Wolfe Endowment
49. World and Local Missions Endowment

2022 List of Sponsors

Special thanks to the sponsors who support the operations budget.

PRESENTING SPONSOR \$7,500+

The Georgia United Methodist Foundation

GOLD SPONSOR \$5,000

The Robert W. Hagan Family Foundation
Ken Horton

SILVER SPONSOR \$2,500

Roswell Funeral Home and Green Lawn Cemetery
Shaw and Babs Skillings
Bridges / Whitton Families in honor of Dorothy & Mel Smiley
Pete and Kay Smith
Synovus
Van Epps and Associates, LLC

SPONSOR \$1,500

Carol Abreu
Johnathan Clark - Edward Jones
Pam Page
Roger Ward

SPONSOR \$1,000

Lynn Adcock
Mark Kramer
CUC Sunday School Class
Geoff Grosse - CeativePath, Inc.
George and Sue Waite

SPONSOR \$600

Gene and Maureen Osborn

SPONSOR \$300

Roger and Gale Davis
Lee Hollingsworth
Johnie and Nancy Wright

SPONSOR \$250

Roger and Anne Bridges
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Roger and Gale Davis
Bill and Sue Lewis
Craig and Katherine Simons
Bob and Sue Whitton
Jeff Meador - Century 21 Connect

GIFT-IN-KIND

Chick-fil-A
Carl Black Buick
Bob Hagan
Sunny Lee
Scooters
Jack Stadler
Synovus
Ken and Dawn Trygg

2022 List of Leaders

Special thanks to those who support at a leadership level.

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Sarah Reese
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Nancy Erwin
Michelle Harvin
Christy Hulse
Sunny Lee
TJ Mangold
Jack Stadler
George Waite
Sue Whitton

ADMINISTRATION

Elizabeth Hamilton - Executive Director
Jill Cosgrove - RUMC Controller, RUMCF Treasurer
Lori Walsh - RUMC Administrator

Interested in helping the Foundation by serving or donating?
Visit RUMCF.org

Save the Dates

Come Party and Play! Learn more at rumcf.org/events



Malone Dodson Memorial Golf Tournament

Monday, October 9, 2023



Par-Tee Night Out

Saturday, October 14, 2023

October is the Annual Fund month for the RUMC Foundation, Inc. It is the one time a year we celebrate with fun ways to support the RUMCF operations budget and enjoy fellowship. Since 1991, the Foundation has not used donor endowment earnings to manage the endowments. This means, 100% of the grant funds go to the donor's designation! This is why the October Annual Fund month is so important to the function of the Foundation. Come support!

From the 2022 Chairman *Brook Scardina*

Over the course of the past 3 to 5-years, the Foundation has managed to respectively generate a return of 3.21% and 5.2%. These results have been instrumental in contributing to the growth of the endowments while successfully supporting each specific designation.

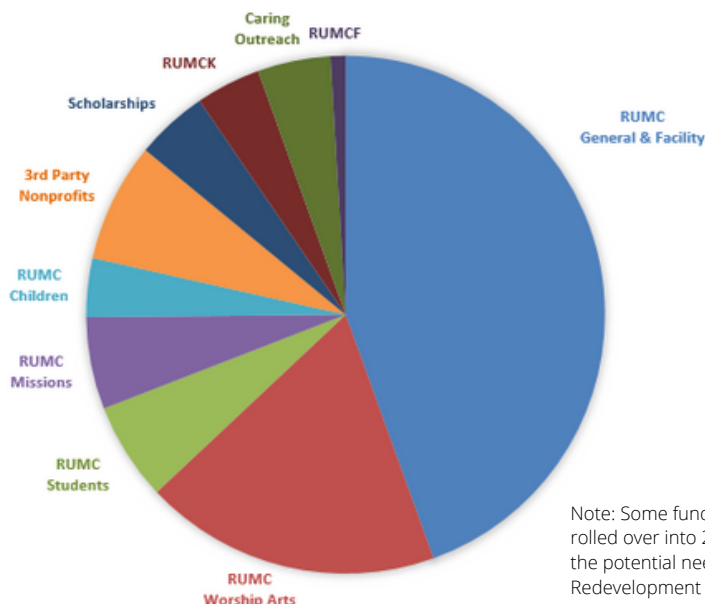
This past year (2022) proved to be an extremely challenging period for financial markets with most asset classes experiencing negative double-digit returns; however, during times like these, investment performance should be viewed over a longer-term time horizon (3-5 years) in order to avoid financial behavioral bias when making investment decisions. Our partners at the Georgia United Methodist Foundation (GUMF) and Wespeth have prudently managed our assets for a strong future.

The RUMCF board takes a great deal of thought in helping to advance the strategic and faith-based mission of the Foundation. For example, we are refreshing the 5-year strategic plan to take advantage of opportunities to grow and we obtain more detailed reports from GUMF to be more aware of strategy and results.

I hope the grant stories within this Annual Report warms your heart as it does mine and inspires you to think of your legacy. We have so much to celebrate in the life and body of the Foundation and Roswell United Methodist Church.

Special thanks to all those who have and continue to support the Foundation through their time, service and gifts.

Fund Designation Comparison



Note: Some funds in General Use were rolled over into 2023 distribution due to the potential needs around the Commons Redevelopment and are not reported in this pie chart.

MAKE A LEGACY

Visit rumcf.org
or contact Elizabeth Hamilton
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